NHFIC Professional Advisory Services (Panel Member) page 1	
Applicant's name:	KPMG Financial Advisory Services (Australia) Pty Ltd (**KPMG**)
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Business status	☐ Individual consultant ☑ Consultancy firm ☐ Association/group of individual consultants

Summary

KPMG is committed to performing a key role in addressing national housing issues of access to housing and affordability. KPMG is well placed to be a valuable Panel member due its depth of experience working with Community Housing Organisations (**CHO**'s), combined with a detailed knowledge of the National Housing Finance & Investment Committee (**NHFIC**) offering.

KPMG brings experience across all required Skills, a national presence and a depth of resources to the Panel role.

Sector knowledge

As part of KPMG's focus on the Housing sector, the firm has direct relevant experience to the Panel services through two current engagements advising CHO's in obtaining access to NHFIC funding. In addition, KPMG has successfully advised two CHO's in relation to their bids for the NSW Social & Affordable Housing Fund (**SAHF**) Phases 1 and 2, and is currently assisting another CHO in establishing a disability housing fund.

Skills	Offered?	Demonstrated qualifications, consultancy skills and consulting track record
Finance	☑ Yes ☐ No	Finance related services will be undertaken by KPMG's Debt Advisory team, which represents the largest independent Debt Advisory team in Australia with 30 professional staff nationally. Social and affordable housing is a key focus for Debt Advisory and the team has been active in supporting CHO's access private and public capital for major projects and refinancings. Key projects include (but not limited to): advising two successful bids for the SAHF for Phase 1 and Phase 2 respectively. KPMG also has a close working relationship with NHFIC and is currently assisting two CHO's on NHFIC funding opportunities.
Business planning	☑ Yes ☐ No	Business Planning related services will be undertaken by a combination of KPMG's Infrastructure Projects Group (**IPG**) and the Debt Advisory team. KPMG's IPG team consists of over 50 professionals on a national basis with a depth of experience in advising government, private and not-for-profit clients on business plans for sophisticated and complex infrastructure projects. Key projects include: development of a feasibility study for a CHO in relation to establishing a disability housing fund, leading a number successful social affordable housing fund bids around Australia, as well as a number of key business cases including for federal and state government departments.
Property development	☑Yes ☐ No	Property Development related Services will be undertaken by KPMG's Real Estate Advisory Services team which has 21 staff nationally with an unparalleled understanding of government objectives and of the strategic and policy context behind the social infrastructure sector. The team combines sector background, commercial and financial advisory capability and public sector procurement experience. Over the past 10+ years, the team has advised government on 22 of the 40 social infrastructure Public Private Partnership (PPP), including having recently advised two successful bidders on NSW social and affordable housing transactions.
Risk management	☑Yes ☐ No	Risk Management related Services will be undertaken by KPMG's Risk, Strategy and Technology Team (**RS&T**), with a team of over 130 professionals. The team leads risk-focused projects across a range of sectors, however specific projects that are relevant to the Panel include the implementation of a principles-based risk management framework; an evaluation of the risk management maturity; the design of the foundation elements of a risk management framework, and the implementation of formal risk management frameworks in both government and non-for-profit sectors.

Geography	ACT	NSW	NT	Qld.	SA	Tas.	Vic.	WA
Office?	☑	☑	☑	☑	☑	☑	☑	☑
Worked	☑	☑	☑	☑	☑	☑	☑	☑
Future	☑	☑	☑	☑	☑	☑	☑	☑